

4Q21_Quarterly AMOLED Manufacturing Equipment Market tracker

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Reference Guide

Generation Covered

- Gen 5.5
- Gen 6
- Gen 8

Substrate type Covered

- Rigid
- Flexible

OLED Method Covered

- RGB OLED
- OLED
- QD-OLED
- Solution Process OLED

Layer Covered

- Substrate
- TFT
- OLED
- Encapsulation
- Cell
- Module

Unit

- Revenue : US\$millions

Equipment Covered

- Manufacturing
- Inspection

Actual and Forecast

- Quarterly update
- History : 3-year, Forecast: 3-year



AMOLED Manufacturing Equipment Market Track

- 1Q21 Data Tables

- > **Remarks**
- > **Capacity_Q**
- > **Average Sales Price of Equipments_Q**
- > **Purchase Expense**
- > **Forecast of Equipments Market**

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Average Sales Price of Equipments

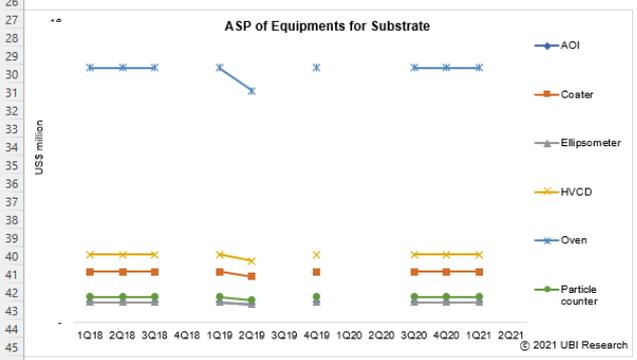
- Contents
- > ASP of Equipments for Substrate
- > ASP of Equipments for TFT
- > ASP of Equipments for OLED
- > ASP of Equipments for Encapsulation
- > ASP of Equipments for Cell
- > ASP of Equipments for Module

*Touch screen equipment was excluded.
 *The equipment market is assumed to occur at the time of evaporation equipment's order issuance.
 *Based on Gen8 15K and Gen8.5 30K

> ASP of Equipments for Substrate

(US\$ million)

Layer	Equipment	1Q18	2Q18	3Q18	4Q18	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21
Substrate																

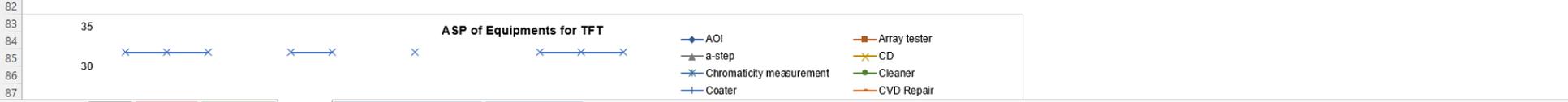


46
47

> ASP of Equipments for TFT

(US\$ million)

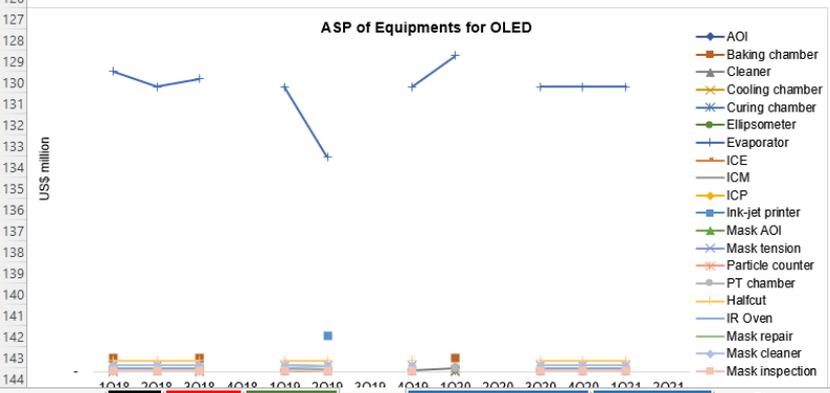
Layer	Equipment	1Q18	2Q18	3Q18	4Q18	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	
TFT	AOI																
	Array tester																
	a-step																
	CD																
	Chromaticity measurement																
	Cleaner																
	Coater																
	CVD Repair																
	DC tester																
	Developer																
	Dry etcher																
	E-BEAM review																
	ELA																
	ELA inspection																
	Ellipsometer																
	Furnace																
	Grinding Repair																
	Ion implanter																
	Laser CVD and cut repair																
	LOS																
	Oven																
	Particle counter																
	PECVD																
	Review Repair																
	Scanner																
	sheet resistance measurement																
	Slit Mura																
	Sputter																
	Stripper																
	TP																
Wet etcher																	
probe																	



> ASP of Equipments for OLED

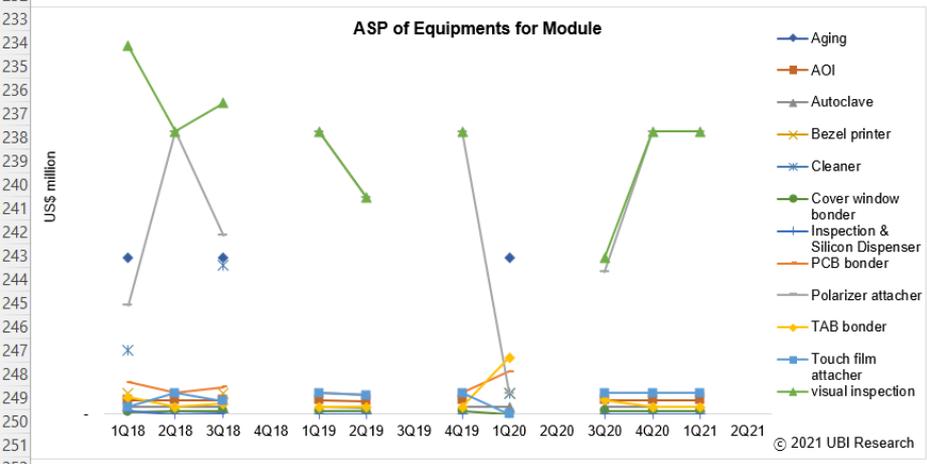
(US\$ million)

Layer	Equipment	1Q18	2Q18	3Q18	4Q18	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21
OLED	AOI															
	Baking chamber															
	Cleaner															
	Cooling chamber															
	Curing chamber															
	Ellipsometer															
	Evaporator															
	ICE															
	ICM															
	ICP															
	Ink-jet printer															
	Mask AOI															
	Mask tension															
	Particle counter															
	PT chamber															
	Halfcut															
	IR Oven															
	Mask repair															
	Mask cleaner															
	Mask inspection															



217 > ASP of Equipments for Module (US\$ million)

Layer	Equipment	1Q18	2Q18	3Q18	4Q18	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21
Module	Aging															
	AOI															
	Autoclave															
	Bezel printer															
	Cleaner															
	Cover window bonder															
	Inspection & Silicon Dispenser															
	PCB bonder															
	Polarizer attacher															
	TAB bonder															
	Touch film attacher															
	visual inspection															





■ Purchase Expense of Equipments_Quarterly

*Touch screen equipment was excluded.
 *The equipment market is assumed to occur at the time of evaporation equipment's order issuance.
 *Based on Gen6 15K and Gen8.5 30K

- 11 Nation (All) ▾
- 12 Gen. (All) ▾
- 13 Substrate type (All) ▾
- 14 TFT (All) ▾
- 15 OLED Method (All) ▾
- 16 Encapsulation (All) ▾
- 17 Layer (All) ▾
- 18 Equipment type (All) ▾
- 19 Equipment (All) ▾

(US\$ million)

US\$ million

Company	Sum of Sales_2021	Sum of Sales_2022	Sum of Sales_2023
BOE			
CSOT			
Everdisplay			
Japan Display			
JOLED			
LG Display			
Royole			
Samsung Display			
Tianma			
Truly			
Visionox			
Grand Total			



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