Quarterly OLED Emitting Material Market Tracker Sample

3Q, 2026

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Reference Guide

Application Covered
- Smartphone
- TV
- Tablet PC
- Notebook
- Monitor

Nation Covered
- Korea
- China

Function Covered
- CGL: n-CGL
- CPL
- Dopant: R, G, B, YG
- ETL: EIL, ETL, aETL
- Host: R, G, B, YG
- HTL: HIL, HTL, P+, RGB Prime

Structure Covered
- RGB OLED
- WRGB OLED
- QD-OLED
- RGB 2stack OLED

Actual and Forecast
- Quarterly update
- History : 3-year, Forecast : 5-year

Unit
- Revenue : US$ millions
- Volume : ton

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Sales

- Total
- By Nation
- By Company
- By Layer
- By OLED Structure
- By Purpose
- By Material

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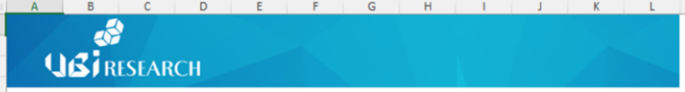

AMOLED Emitting Material Market Tracker

- 3Q26 Data Tables

> Remarks

> Average Sales Price of Emitting Materials_Q

> Sales

Sales and Supply Volume of Emitting Material Companies_Q

PIVOT Quarterly Sales

PIVOT Quarterly Supply Volume

> Forecast

PIVOT Sales Forecast

PIVOT Usage Forecast

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Main

■ Average Sales Price of Emitting Materials

- Contents

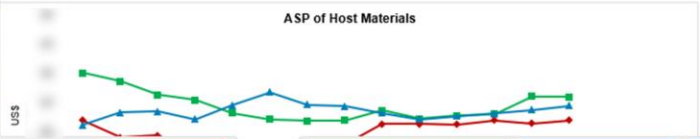
> ASP of Emitting Materials
> ASP of Host Materials
> ASP of Dopant Materials
> ASP of Common Layer Materials

> ASP of Emitting Materials ($/g)

Items	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
Red Host														
Red Dopant														
Green Host														
Green Dopant														
Blue Host														
Blue Dopant														
aETL														
EIL														
ETL														
HIL														
HITL														
HTL														
R'														
G'														
B'														

> ASP of Host Materials ($/g)

	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
Red Host														
Green Host														
Blue Host														



Main Remarks ASP_Q Material Companies' Perf_Q PIVOT Quarterly Sales PIVOT Quarterly Supply Volume PIVOT Sales Forecast PIVOT Usage Forecast

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Main

■ Sales and Supply Volume of Emitting Material Companies_Quarterly

- Contents

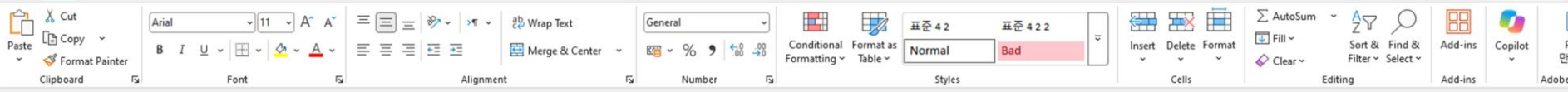
> Sales by Material Company and the Market Share
> Supply Volume by Material Company and the Market Share

> Sales by Material Company (US$ million)

Company	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
Solus														
DuPont														
Duksan Neolux														
LT Materials														
Idemitsu Kosan														
JNC														
LG Chemical														
Merck														
Novaled														
NSSC														
Samsung SDI														
SFC														
Toray														
Tosoh														
UDC														
Hodogaya														
Hyperions														
Jilin OLED														
Summer Sprout														
LTOM														
Sunera														
EMT														
etc														
Total														

> Sales by Company and the Market Share

Company	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
Solus														
DuPont														
Duksan Neolux														
LT Materials														
Idemitsu Kosan														
JNC														
LG Chemical														
Merck														
Novaled														
NSSC														
Samsung SDI														
SFC														
Toray														
Tosoh														
UDC														
Hodogaya														
Hyperions														
Jilin OLED														
Summer Sprout														
LTOM														
Sunera														
EMT														
etc														
Total														



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■ Emitting Material Market sales_Quarterly

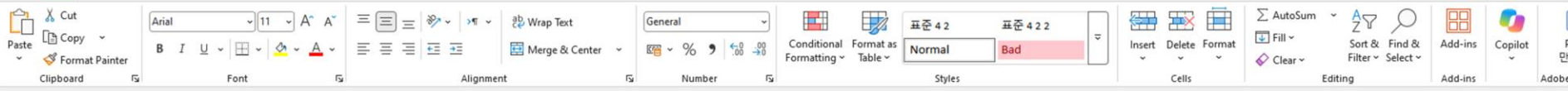
- Contents

> Pivot of Quarterly sales (US$ million)

Nation	(All)
Application	(All)
Layer	(All)
OLED	(All)
Material	(All)

US$ million

Company	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
BOE														
CSOT														
Everdisplay														
LG Display														
Samsung Display														
Tianma														
Visionox														
Grand Total														



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■ Emitting Material Supply Volume_Quarterly

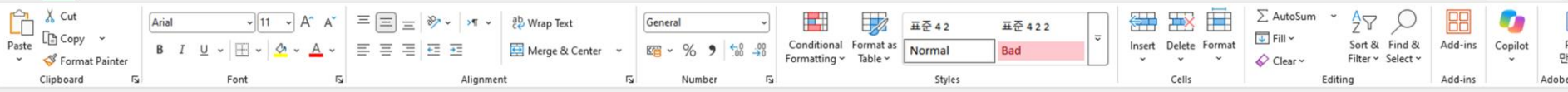
- Contents

> Pivot of Quarterly Supply Volume

Nation	(All)
Application	(All)
Layer	(All)
OLED	(All)
Material	(All)

kg

Company	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
BOE														
CSOT														
Everdisplay														
LG Display														
Samsung Display														
Tianma														
Visionox														
Grand Total														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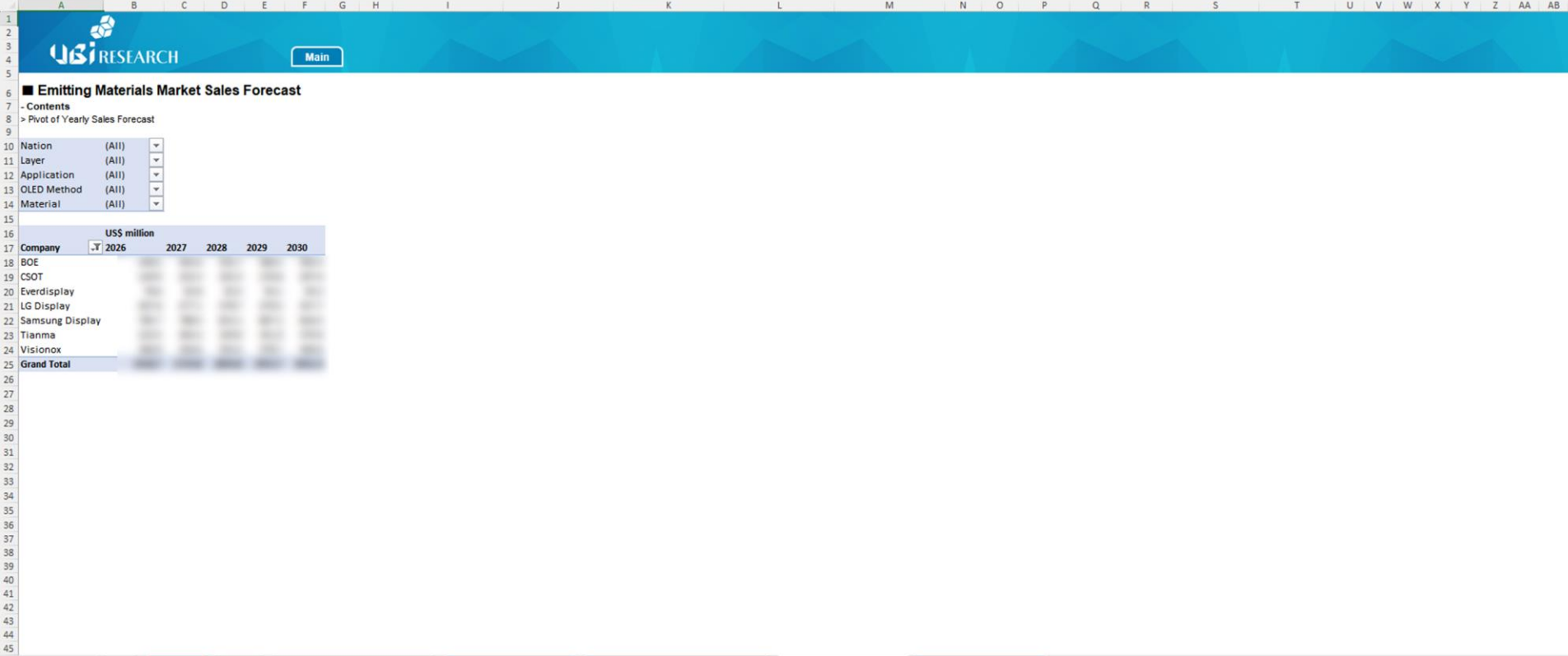
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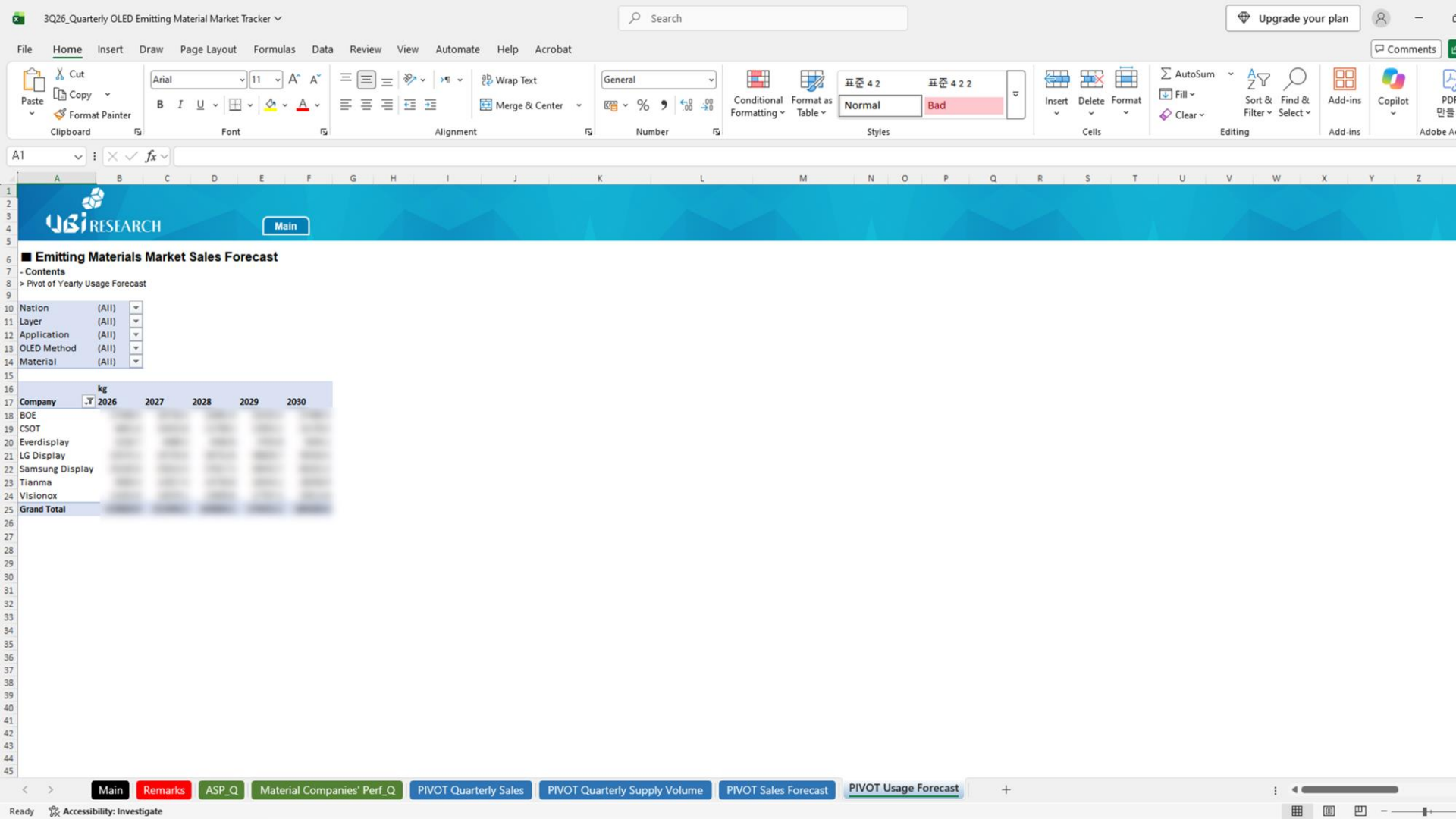
■ Emitting Materials Market Sales Forecast
- Contents
> Pivot of Yearly Sales Forecast
Nation (All)
Layer (All)
Application (All)
OLED Method (All)
Material (All)
US$ million
Company 2026 2027 2028 2029 2030
BOE
CSOT
Everdisplay
LG Display
Samsung Display
Tianma
Visionox
Grand Total



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Add-ins Copilot
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Main
■ Emitting Materials Market Sales Forecast
- Contents
> Pivot of Yearly Usage Forecast
Nation (All)
Layer (All)
Application (All)
OLED Method (All)
Material (All)
kg
Company 2026 2027 2028 2029 2030
BOE
CSOT
Everdisplay
LG Display
Samsung Display
Tianma
Visionox
Grand Total
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